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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (SCC)
Debtors. : (Jointly Administered)
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**TWENTY-THIRD NOTICE OF ESTABLISHMENT OF
COMBINED OMNIBUS AND CLAIMS HEARING DATES
PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 [ECF No. 9635] (the “Second Amended Case Management Order”), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following combined omnibus and claims hearing dates in the above-captioned cases:

February 19, 2015 at 10:00 a.m. (Prevailing Eastern Time)

March 11, 2015 at 10:00 a.m. (Prevailing Eastern Time)

April 8, 2015 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that, except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom
623, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New
York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: January 21, 2015
New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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